

Condensed consolidated statement of financial position as at 30 June 2018 (unaudited)

| | Note | Parent | | Consolidated | |
|---|------|-------------------------------------|------------------------------------|-------------------------------------|---------------------------------------|
| | | Unaudited 30 June 2018 RO'000 | Audited December 2017 RO'000 | Unaudited 30 June 2018 RO'000 | Audited 31 December 2017 RO'000 |
| Assets | | | | | |
| Current assets | | | | | |
| Cash and bank balances | 4 | 65,769 | 73,184 | 304,935 | 380,996 |
| Trade and other receivables | | 113,381 | 118,873 | 637,566 | 693,620 |
| Contract assets | | 14,465 | - | 68,225 | - |
| Inventories | | 11,199 | 9,246 | 35,090 | 52,400 |
| Investment securities at FVTPL | | 16,009 | 17,168 | 30,420 | 18,043 |
| Investment securities at amortised cost | | 6,000 | 6,000 | 6,000 | 6,000 |
| Investment securities available for sale | | - | - | - | 101 |
| Dues from subsidiaries | | 1,755 | 1,626 | - | - |
| Non-current assets held for sale | 5 | - | - | 9,493 | 9,602 |
| Total current assets | | 228,578 | 226,097 | 1,091,729 | 1,160,762 |
| Non-current assets | | | | | |
| Contract assets | | - | - | 16,702 | - |
| Investment securities at FVTPL | | 33,099 | 34,655 | 35,988 | 31,850 |
| Investment securities at FVOCI | | - | - | 10,307 | - |
| Investment securities available for sale | | - | - | - | 23,020 |
| Investment securities at amortised cost | | 3,000 | 3,000 | 3,000 | 3,000 |
| Investments in associates and joint ventures | 6 | 3,937 | 3,937 | 243,737 | 245,329 |
| Due from associates | | - | - | 538,496 | 521,445 |
| Other assets | | 4,157 | 94 | 23,046 | 19,070 |
| Investment in subsidiaries | | 134,290 | 854,768 | - | - |
| Property and equipment | | 512,596 | 528,787 | 1,358,705 | 1,468,231 |
| Intangible assets and goodwill | | 14,156 | 18,462 | 945,638 | 1,005,135 |
| Total non-current assets | | 705,235 | 1,443,703 | 3,175,619 | 3,317,080 |
| Total assets | | 933,813 | 1,669,800 | 4,267,348 | 4,477,842 |
| Liabilities and equity | | | | | |
| Current liabilities | | | | | |
| Trade and other payables | | 174,489 | 180,010 | 760,412 | 768,367 |
| Deferred revenue | | 36,628 | 26,479 | 98,490 | 86,394 |
| Due to banks | 7 | 23,515 | 601,393 | 234,321 | 854,934 |
| Total current liabilities | | 234,632 | 807,882 | 1,093,223 | 1,709,695 |
| Non-current liabilities | | | | | |
| Due to banks | 7 | 125,118 | 265,654 | 1,766,506 | 1,111,421 |
| Other non-current liabilities | | 11,654 | 10,563 | 62,022 | 58,899 |
| Total non-current liabilities | | 136,772 | 276,217 | 1,828,528 | 1,170,320 |
| Total liabilities | | 371,404 | 1,084,099 | 2,921,751 | 2,880,015 |
| Equity | | | | | |
| Capital and reserves | | | | | |
| Share capital | 8 | 75,000 | 75,000 | 75,000 | 75,000 |
| Legal reserve | | 25,000 | 25,000 | 25,000 | 25,000 |
| Voluntary reserve | | 49,875 | 49,875 | 49,875 | 49,875 |
| Capital contribution | | 44,181 | 44,181 | 44,181 | 44,181 |
| Foreign currency translation reserve | | - | - | (57,214) | (25,475) |
| Investment fair valuation reserve | | - | 35 | (895) | (207) |
| Hedging reserve | | 1,444 | (122) | 4,258 | (81) |
| Share of reserves of associates | | - | - | (68) | (68) |
| Retained earnings | | 366,909 | 391,732 | 376,412 | 399,616 |
| Attributable to the Company's shareholders | | 562,409 | 585,701 | 516,549 | 567,841 |
| Non-controlling interests | | - | - | 829,048 | 1,029,986 |
| Total equity | | 562,409 | 585,701 | 1,345,597 | 1,597,827 |
| Total liabilities and equity | | 933,813 | 1,669,800 | 4,267,348 | 4,477,842 |

This condensed parent and consolidated interim financial information was approved and authorized for issue by the Board of Directors on 14 August 2018.


Chairman


Director


Chief Executive Officer

The accompanying notes are an integral part of this condensed parent and consolidated interim financial information.